

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(314)751-4213

November 5, 1999

REGISTRATION NO.: 23819 BOOK: 85 PAGE: 227
BONDS ISSUED BY: Callaway County, Missouri
AMOUNT OF ISSUE: \$143,000.00 COUNTY: of Callaway
DATE OF ISSUE: November 1, 1999 MONTH OF MATURITY: March
PURPOSE OF BONDS: Financing certain neighborhood improvement district projects pursuant to
Article III, Section 38(c) of the Constitution of Missouri and Sections
67.453 to 67.475 RSMo (County Road 4032, County Road 4039, Mer Mac Hills
and Acorn Lane Neighborhood Improvement District Projects)

<u>Rate of Interest</u>	<u>Amount</u>	<u>Mandatory Redemption*</u> <u>Maturity</u>	
	\$ 12,000.00	03/01/2000	*
	12,000.00	03/01/2001	*
	12,000.00	03/01/2002	*
	13,000.00	03/01/2003	*
	14,000.00	03/01/2004	*
5.500%	63,000.00	03/01/2004	
	15,000.00	03/01/2005	*
	15,000.00	03/01/2006	*
	16,000.00	03/01/2007	*
	17,000.00	03/01/2008	*
	17,000.00	03/01/2009	*
6.000%	80,000.00	03/01/2009	

ARE BONDS CALLABLE: Bonds may be redeemed on March 1, 2005 and thereafter (without premium)
BOND REGISTRAR: The Central Trust Bank, Jefferson City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: The Central Trust Bank, Jefferson City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri
ISSUE BOUGHT BY: US Bancorp Piper Jaffray Inc., Kansas City, Missouri
PURCHASE PRICE: \$140,140.00
INTEREST RATE: 6.3667%
ASSESSED VALUATION FOR: 1997 = \$517,433,427; 1998 = \$509,109,854
INDEBTEDNESS: (Including this issue) \$832,312
NOTICE OF ELECTION: (Hearing) Published local newspaper
DATE OF ELECTION: (Hearing) May 5, 1999 and May 18, 1999
ELECTION RESULTS: (Petition) County Road 4032 = 70.60%; County Road 4039 = 100%;**
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable

**Mer Mac = 83.137%; Acorn Lane = 91.23%